



**BOLSA MEXICANA DE VALORES, S.A.B. DE C.V.**

**FIRST CALL**

**GENERAL ANNUAL ORDINARY AND GENERAL EXTRAORDINARY  
SHAREHOLDERS' MEETING**

By resolution of the Board of Directors, the shareholders of Bolsa Mexicana de Valores, S.A.B. de C.V., adopted at the meeting held on February 19<sup>th</sup> 2019, the Shareholders of the Company are summoned to a General Annual Ordinary and General Extraordinary Shareholders' Meeting, which will be held at 9:00 and 9:30 a.m., respectively, on the 29<sup>th</sup> April 2019, in the main meeting room of the 10<sup>th</sup> floor of the building located in Paseo de la Reforma No. 255, Colonia Cuauhtémoc, Mexico City, to address the issues contained in the following:

**"AGENDA**

**ANNUAL ORDINARY GENERAL SHAREHOLDERS MEETING**

- I. Presentation and, in such case, approval to: (a) report of the Chief Executive Officer, pursuant to the Article 172 of the General Law of Commercial Companies and 44, section XI of the Securities Market Law, together with the opinion of the external auditor, regarding the operations and results of the Company for the fiscal year ended on December 31, 2018, as well as the opinion of the Board of Directors regarding the content of said report; (b) report of the Board of Directors referred to in paragraph e) of section IV of Article 28 of the Securities Market Law and Article 172, subsection b) of the General Law of Commercial Companies in which they are contained the main accounting and information policies and accounting criteria in preparation of Company's financial information, as well as on the operations and activities in which said Council intervened in accordance with the Securities Market Law; (c) Company's Financial Statements as of December 31, 2018, separate and not consolidated and consolidated; (d) annual report on the activities carried out by the Audit Committee and the Corporate Practices Committee; (e) report of the Inspector, pursuant to the Article 166 of the General Law of Commercial Companies; (f) annual report to the activities of the Listing Committee and Regulatory Committee; and (g) report on compliance with the tax obligations of the Company for the fiscal year ended December 2017. Resolutions in this regard.
- II. Resolutions in relation to the accumulated results of the Company, as of December 31, 2018.
- III. Presentation and approval of the proposal of the Board of Directors for a cash dividend payment of MX\$1.78 M.N., for each of the outstanding equity at the time of payment. Resolutions in this regard.
- IV. Appointment and/or ratification of the members of the Board of Directors and Inspectors, owners and alternates, as well as the Chairmen of the Audit and Corporate Practices Committees; qualification on the independence of the members of the Company's Board of Directors, in accordance with the disposed of Article 26 of the Securities Market Law. Resolutions in this regard.
- V. Compensation of the members of the Board of Directors and Inspectors, owners and alternates, as well as the members of the Audit and Corporate Practices Committees. Resolutions in this regard.

- VI. Presentation and approval of the report of the Board of Directors on the Company's policies regarding the acquisition of own shares and, in your case, their colocation. Resolutions in this regard.
- VII. Proposition and approval of the maximum amount of resources that may be allocated to purchase own shares in 2019. Resolutions in this regard.
- VIII. Appointment of delegates to formalize the Resolutions adopted by the Annual Ordinary General Shareholders Meeting.

#### **EXTRAORDINARY GENERAL SHAREHOLDERS MEETING**

- I. Proposition and, where appropriate, approval of the amendment some Articles of the Company's Bylaws. Resolutions about it.
- II. Appointment of delegates to formalize the Resolutions adopted by the Extraordinary General Shareholders Meeting."

The shareholders, in order to have the right to attend the Shareholders Meetings, must deliver, at the offices of the Company located at Paseo de la Reforma 255, Colonia Cuauhtémoc, Postal Code 06500, Mexico City (Phone 5342-9117), no later than business day prior to the celebration of the Meetings (from 9:00 AM to 6:00 PM on business days), the power of attorney or form mentioned below and the share certificates or depositary receipts issued by a financial institution, national or foreign or by the S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V., as well as other legal or fiscal requirements that may apply. Upon delivery of the aforementioned documents, the admission cards will be issued to the shareholders, these must be delivered to attend the Assemblies. It is important to remind the brokerage houses and other depositors in the S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V. that in order to obtain the admission cards aforementioned, they must submit, where appropriate, a list contains the name, address, nationality and number of shares of the shareholders that they represent.

From the day of the publication of this Call, the information and documents related to each of the points established in the agenda of the Meeting will be available immediately and free of charge on the company's website ([www.bmv.com.mx](http://www.bmv.com.mx)).

The shareholders may be represented by proxy through a power of attorney granted in accordance with the applicable legislation or by means of forms prepared by the Company in the terms set forth in Article Twenty-Two of the Company's Bylaws and Article 49 section III of the Securities Exchange Act, the aforementioned forms prepared by this issuer, will be available to intermediaries of the securities market that certify having the representation of the shareholders of the issuer through S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V., in the web site indicated in the immediately preceding paragraph or at Paseo de la Reforma 255, Colonia Cuauhtémoc, Postal Code 06500, Mexico City (Phone 5342-9117), within the deadline set by the aforementioned article 49 section III of the Securities Exchange Act.

Mexico City, April 3<sup>rd</sup>, 2019.

(Signature)

Lic. Rafael Robles Miaja  
Secretary